



INSUREDco - TERMS OF ENGAGEMENT

Business Name: Insuredco Pty Ltd

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Terms of Engagement

Thank you for choosing us as your insurance broker. This document outlines the basis upon which we will act for you and explains how we will manage and service your insurance requirements.

Your Insurance Team

Your nominated insurance broker, together with the broader team, will be responsible for managing your insurance portfolio. Should your usual broker be unavailable, another qualified member of our team will be available to assist.

Our Services

Assess insurance needs, provide recommendations, prepare underwriting submissions, negotiate with insurers, arrange cover, manage renewals, process alterations and assist with claims.

Insurance Brokers Code of Practice

We operate in accordance with the Insurance Brokers Code of Practice and are committed to professional, ethical and transparent service.

Conflicts of Interest

We will disclose any actual, potential or perceived conflict of interest and take appropriate steps to manage it in your best interests.

Quotations

We may approach multiple insurers and underwriting agencies to obtain suitable insurance options and pricing based on your needs.

New Insurance Arrangements

Please contact us promptly when new assets, operations or exposures arise so we can arrange appropriate insurance protection.

Renewals

We will contact you before policy expiry and may review alternative insurers and products to ensure your insurance remains appropriate.